



Maximize performance. Optimize results.

Financial Processes Optimization

Accounting, Budget & Measurement systems to help you plan & manage

What is it?

A comprehensive review of your entire financial system and financial management process to ensure you obtain the best possible information to assist you in operating the organization

How does it work?

We will:

- Gain an understanding of...
 - Your business model
 - Your current planning and management approaches and styles
 - How you want to manage your organization
- Recommend improvements in your financial management processes to better fit your planning and management style and business objectives, including....
 - Accounting processes
 - Chart of accounts
 - Reporting structure
 - Information timing and flow
 - Document process flow
 - Increase efficiency of your accounting system
 - Process design and control
 - Budget and Measurement processes
 - Operating Plan effectiveness
 - Budget process effectiveness
 - Measurements, especially Key Performance Indicators (KPIs)
- If needed, we will coach and assist you to create an Operating Plan, develop a budget based on that plan, and help you to install a set of measurements tailored for your organization.

How does the client benefit?

You will receive:

- A financial system that helps you to better manage your organization
- The right financial information at the right time to make the right decisions
- Documentation of your financial processes to ensure continuity as your personnel changes
- Periodic reviews of your financial processes to maintain maximum efficiency
- Periodic CFO-style reviews and analyses to ensure that you continue to collect and report the financial information that you need to optimize the management of your organization